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**UNITED STATES BANKRUPTCY COURT**

**DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case Nos. BK-S-06-10725 LBR  
 Case Nos. BK-S-06-10726 LBR  
 Case Nos. BK-S-06-10727 LBR  
 Case Nos. BK-S-06-10728 LBR  
 Case Nos. BK-S-06-10729 LBR

In re:  
 USA SECURITIES, LLC,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

**Jointly Administered Under  
 Case No. BK-S-06-10725 LBR**

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Date: n/a  
 Time: n/a

**ERRATA TO SECOND SUPPLEMENTAL DECLARATION OF THOMAS J. ALLISON UNDER RULE 2014(a) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE IN CONNECTION WITH (I) THE EMPLOYMENT AND RETENTION OF MESIROW FINANCIAL INTERIM MANAGEMENT, LLC AS CRISIS MANAGERS FOR THE DEBTORS, AND (II) THE DESIGNATION OF THOMAS J. ALLISON OF MESIROW FINANCIAL INTERIM MANAGEMENT, LLC AS CHIEF RESTRUCTURING OFFICER FOR THE DEBTORS AND THE EMPLOYMENT OF CERTAIN TEMPORARY EMPLOYEES (AFFECTS ALL DEBTORS)**

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USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital First Trust Deed Fund, LLC (collectively, the “Debtors”), hereby file this Errata To Second Supplemental Declaration of Thomas J. Allison Under Rule 2014(a) of the Federal Rules of Bankruptcy Procedure in Connection With (I) The Employment and Retention of Mesirow Financial Interim Management, LLC As Crisis Managers For The Debtors, And (II) The Designation of Thomas J. Allison of Mesirow Financial Interim Management, LLC As Chief Restructuring Officer For The Debtors And The Employment of Certain Temporary Employees (Affects All Debtors)(the “Second Supplemental Declaration”). Due to an error occurring during the PDF conversion of Exhibit “B,” Exhibit “B” to the Second Supplemental Declaration is not complete. As a result, attached hereto is the complete Exhibit “B.”

DATED: October 17, 2006

/s/ Jeanette E. McPherson

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**Exhibit B**

This information is being provided in connection with the Second Supplemental Declaration of Thomas J. Allison with respect to the retention and employment of Mesrow Financial Interim Management, LLC as Crisis Managers for the Debtors and Thomas J. Allison of MFIM as Chief Restructuring Officer of the Debtors and the Employment of Certain Temporary Employees. MFIM, Mesrow Financial Consulting, LLC or Mesrow Financial currently performs (or has previously performed) financial advisory or other services in matters unrelated to these Chapter 11 cases for the following entities, or has connections or relationships with the following entities:

Greenberg Traurig, LLP  
Gordon & Silver, Ltd  
Silver Point Finance, LLC  
SPCP Group, LLC  
West Coast Life Insurance Company